

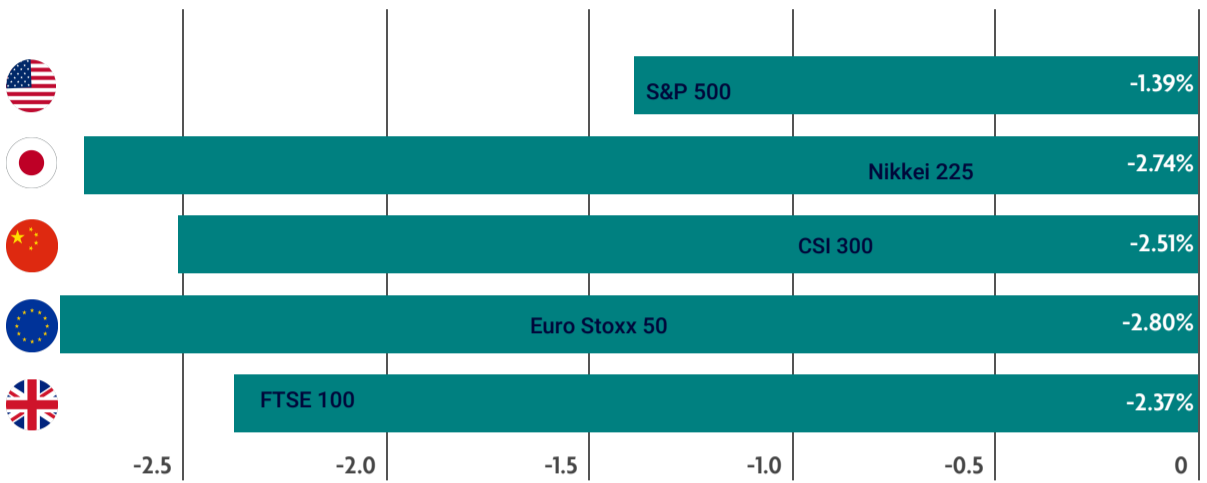
# Weekly Market Update

26 June 2023

Stocks closed lower last week, with sentiment in western developed markets driven mostly by inflation and interest rates. Following the Eurozone's rate hike, the UK raised rates to levels not seen since 2008. China's economic growth forecasts for 2023 has fallen following poor post pandemic recovery, whilst the Japanese Yen continues to weaken. US economic data is suggesting that the rate hike may be pushing the country into recession.



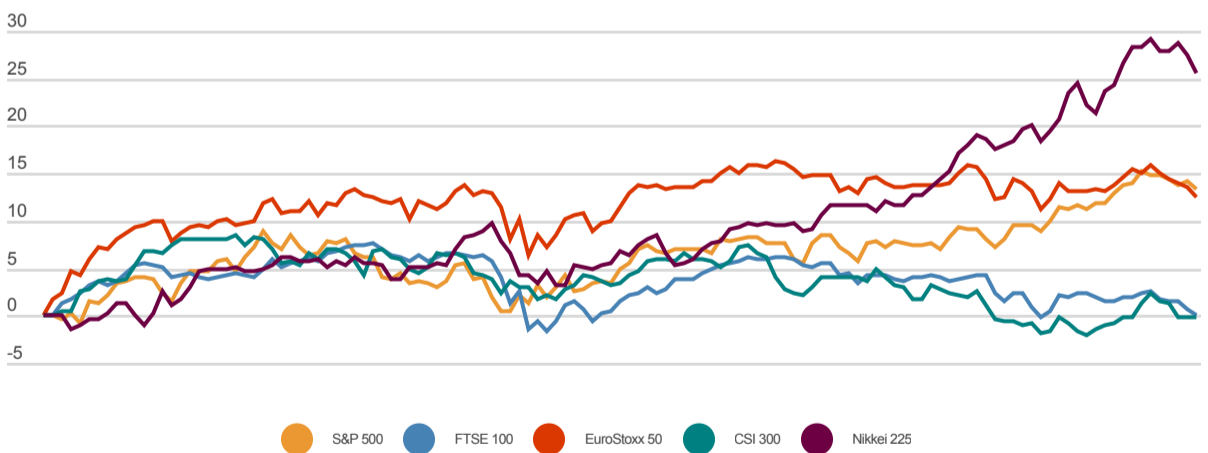
## Market Monitor (%): How did major stock markets perform last week\*?



## Market Update:



## YTD Performance (%): How have stock markets performed in 2023 so far\*?



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\* SOURCE: Bloomberg. All performance measured in local currency.

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